Extractive Sector	or Transp	parency Me	easures /	Act - Annı	ual Report		
Reporting Entity Name	Victoria Gold Corp.						
Reporting Year	From	01/03/2017	To:	28/02/2018	Date submitted	20/07/2018	
Reporting Entity ESTMA Identification Number	E928886		<ul> <li>Original Sub</li> <li>Amended Re</li> </ul>				
Other Subsidiaries Included (optional field)			Strata	Gold Corporation			
Not Consolidated							
Not Substituted							
Attestation by Reporting Entity							
In accordance with the requirements of the ESTMA, and in pa Based on my knowledge, and having exercised reasonable di for the reporting year listed above.					•		
Full Name of Director or Officer of Reporting Entity		Marty F	Rendall		Date	20/07/2018	
Position Title		CF	0				

Extractive Sector Transparency Measures Act - Annual Report											
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From	: 01/03/2017	To: Victoria Gold Corp. E928886	28/02/2018		Currency of the Report CAD					
Payments by Payee											
Country	Payee Name <sup>1</sup>	Departments, Agency, etc within Payee that Received Payments <sup>2</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>34</sup>
Canada -Yukon	Yukon Territory	Yukon Energy Corporation							100,000		Power Purchase Agreement negotiation costs
Canada -Yukon	Yukon Territory								323,127	323,127	McQuesten Bridge replacement
Additional Notes:											

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	01/03/2017	To: Victoria Gold Corp. E928886	28/02/2018		Currency of the Report	CAD					
Payments by Project												
Country	Project Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes <sup>23</sup>		
Canada -Yukon	Eagle Gold							100,000	100,000	Power Purchase Agreement negotiation costs		
Canada -Yukon	Eagle Gold							323,127	323,127	McQuesten Bridge replacement		
Additional Notes <sup>3</sup> :												