Extractive Sector Transparency Measures Act - Annual Report Reporting Entity Name Victoria Gold Corp. **Date submitted** Reporting Year From 01/03/2018 To: 28/02/2019 25/07/2019 Original Submission Reporting Entity ESTMA Identification Number E928886 Amended Report Other Subsidiaries Included StrataGold Corporation (optional field) Not Consolidated Not Substituted Attestation by Reporting Entity In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. Full Name of Director or Officer of Reporting Entity Marty Rendall 25/07/2019 **Date CFO Position Title**

Extractive Sector Transparency Measures Act - Annual Report Reporting Year To: 28/02/2019 From: 01/03/2018 Currency of the Report CAD Reporting Entity Name Victoria Gold Corp. Reporting Entity ESTMA E928886 **Identification Number** Subsidiary Reporting Entities (if necessary) Payments by Payee Departments, Agency, etc... Total Amount paid to Infrastructure within Payee that Received Notes³⁴ Payee Name¹ Production Entitlements Country Taxes Royalties Fees Bonuses Dividends Improvement Payments Payee Payments² 5,369,580 Power Purchase Agreement - McQuesten Substation Yukon Energy Corporation 5,369,580 Canada -Yukon Yukon Territory Yukon Workers Compensation 120,493 120,493 Yukon Workers Compensation Canada -Yukon Yukon Territory City of Whitehorse, Yukon Government, Yukon Government Yukon Territory 110,240 110,240 Fess and licenses Canada -Yukon Building Safety & Standards Branch First Nation of Nacho Nyak Dun -First Nation of Nacho Nyak First Nation of Nacho Nyak Dun 272,689 Canada -Yukon 272,689 Exploration access fee and Environmental position fees -

Additional Notes:

Extractive Sector Transparency Measures Act - Annual Report										
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	01/03/2018	To: Victoria Gold Corp. E928886			Currency of the Report				
Payments by Project										
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Canada -Yukon	Eagle Gold			503,422				5,369,580	5,873,002	Power Purchase Agreemen McQuesten Substation, Yukon Workers Compensation, Fess and licenses, First Nation of Nacho Nyak Dun - Exploration access fee and Environmental position fees
Additional Notes ³ :										